

## Statement Showing Shareholding Pattern

Name of the Company : INDOKEM LIMITED

Scrip Code : 504092

Quarter Ended : 30.06.2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares			Shares Pledged or otherwise encumbered
					As a % of (A+B) <sup>1</sup>	As a % of (A+B+C)	Number of shares	
					As a %	As a %	As a %	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1.	Indian							
(a)	Individuals/ Hindu Undivided Family							
	Equity Shares	9	258478	258478	1.06	1.06	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	13	17088361	17088361	69.76	69.76	2727614	15.96
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>22</b>	<b>17346839</b>	<b>17346839</b>	<b>70.81</b>	<b>70.81</b>	<b>2727614</b>	<b>15.72</b>
2.	Foreign							
a	Indv NRI/For Ind	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0	0.00
d	Qualified For Inv.	0	0	0	0	0	0	0.00
e	Any Other Specify	0	0	0	0	0	0	0.00
e-1		0	0	0	0	0	0	0.00
e-2		0	0	0	0	0	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>



	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	70.81	70.81	70.81	17346839	17346839	70.81	70.81	2727614	15.72
(B)	Public shareholding									
1	Institutions									
a	Mutual Funds	15	35650	0	0	0	0.15	0.15	0	0.00
b	Fins / Banks	8	2075	400	0	0	0.01	0.01	0	0.00
c	Central/State Govt	2	15950	0	0	0	0.07	0.07	0	0.00
d	Venture Cap Fund	0	0	0	0	0	0.00	0.00	0	0.00
e	Insurance Comp(s)	3	5100	5000	0	0	0.02	0.02	0	0.00
f	Foreign Ins Invest	0	0	0	0	0	0.00	0.00	0	0.00
g	Foreign Ven Cap In	0	0	0	0	0	0.00	0.00	0	0.00
h	Qualified For. Inv.	0	0	0	0	0	0.00	0.00	0	0.00
i	Any Other -Specify	0	0	0	0	0	0.00	0.00	0	0.00
i-1		0	0	0	0	0	0.00	0.00	0	0.00
i-2		0	0	0	0	0	0.00	0.00	0	0.00
B 2	Sub-Total (B)(1)	28	58775	5400	0	0	0.24	0.24	0	0.00
a	Non-institutions	173	273998	175971	0	0	1.12	1.12	0	0.00
b	Bodies Corporates									
	Individuals									
	i) upto Rs 1-Lac	26171	5018251	1812769	0	0	20.49	20.49	0	0.00
	ii) above Rs1-Lac	35	1790277	1711177	0	0	7.31	7.31	0	0.00
c	Qualified For. Inv.	0	0	0	0	0	0.00	0.00	0	0.00
d	Any Other -Cir-Mem	4	1896	1896	0	0	0.01	0.01	0	0.00
d-1		0	0	0	0	0	0.00	0.00	0	0.00
d-2		0	0	0	0	0	0.00	0.00	0	0.00
	-OCB	0	0	0	0	0	0.00	0.00	0	0.00
	-NRI	25	7152	3852	0	0	0.03	0.03	0	0.00
	Sub-Total (B)(2)	26408	7091574	3705665	0	0	28.95	28.95	0	0.00
(B)	Total (B)= (B)(1)+(B)(2)	26436	7150349	3711065	0	0	29.19	29.19	0	0.00
	TOTAL (A)+(B)	26458	24497188	21057904	0	0	100.00	100.00	2727614	11.13



**INDOKEM LIMITED (Transferee Company)**

**Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

(1)(b)

Sr. No.	Name of the shareholder	Total shares held			Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	
1	Shreya S. singhania	5000	0.02	0	0	0.00	
2	Emerald capital service private limited	388920	1.59	0	0	0.00	
3	Priyamvada holding limited	1000000	4.08	1000000	100	4.08	
4	Priya Mahendra Khatau	6930	0.03	0	0	0.00	
5	Vindhyapriya Holding Private Limited	300000	1.23	300000	100	1.23	
6	Khatau Leasing And Finance Company	264030	1.08	264030	100	1.08	
7	MKK Holdings Private Limited	200000	0.82	200000	100	0.82	
8	Khatau Capacitors Private Limited	963584	3.93	963584	100	3.93	
9	Asha Mahendra Khatau	10900	0.04	0	0	0.00	
10	Leelabai Kishor Khatau	80883	0.33	0	0	0.00	
11	Neomy Anil Khatau	12500	0.05	0	0	0.00	
12	Priyamvada holding limited	5359869	21.88	0	0	0.00	
13	Vindhyapriya Holding Private Limited	2994588	12.22	0	0	0.00	
14	Priyamigiri Holding Private Limited	1051971	4.29	0	0	0.00	
15	Khatau Holding and Trading Company	847705	3.46	0	0	0.00	
16	Khatau Leasing and Finance Company	3567185	14.56	0	0	0.00	
17	Asha Marine Products Private Limited	52700	0.22	0	0	0.00	
18	MKK Holdings Private Limited	97809	0.40	0	0	0.00	
19	Manish Mahendra Khatau	5250	0.02	0	0	0.00	
20	Anil Kishor Khatau	42393	0.17	0	0	0.00	
21	Mahendra Kishor Khatau	89372	0.37	0	0	0.00	
22	Ilesha Anil Khatau	5250	0.02	0	0	0.00	
	<b>Total Promoter &amp; Promoter Group</b>	<b>17346839</b>	<b>70.81</b>	<b>2727614</b>	<b>15.724</b>	<b>11.13</b>	





(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to "Public" and holding more than 1% of the total number of shares

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	AACP1864G	MAYUR MANGALDAS KOTHARI	407769	1.66	0	0	0	0	1.67
2	AUPS2696H	SATHYA S	410290	1.67	0	0	0	0	1.68



(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
				0					
		Total -Public [ 5% & above ]	0	0	0	0	0	0	0



(D)(d) Statement showing details of locked-in shares

Sr. No.	Ref. Num	Promoter/Promoter Group/Public	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Promoter/Promoter Group/Public
			Total Locked in Shares	0	0.000	



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Ref-Num of the Issuer	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
NIL					



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
NIL						

CERTIFIED TRUE-COPY



For INDOKEM LIMITED  
  
 Chairman & Managing Director



**Statement Showing Shareholding Pattern**

Name of the Company : **INDOKEM LIMITED**  
Scrip Code : **504092**

POST - MERGER SHAREHOLDING PATTERN - EQUITY SHARE CAPITAL							
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered
					As a % of (A+B)1	As a % of (A+B+C)	
(A)	Shareholding of Promoter and Promoter Group2						
I	Indian						
(a)	Individuals/ Hindu Undivided Family	9	258478	258478	1.10	1.10	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00
(c)	Bodies Corporate	12	16124777	16124777	68.52	68.52	7.50
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00
(e-i)		0	0	0	0.00	0.00	0.00
(e-ii)		0	0	0	0.00	0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>21</b>	<b>16383255</b>	<b>16383255</b>	<b>69.62</b>	<b>69.62</b>	<b>7.50</b>
2	Foreign						
a	Indv NRI/For Ind	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0.00
d	Qualified For. Inv.	0	0	0	0	0	0.00
e	Any Other Specify	0	0	0	0	0	0.00
e-1		0	0	0	0	0	0.00
e-2		0	0	0	0	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>



	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	21	16383255	16383255	69.62	69.62	1764030	7.50
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	15	35650	0	0.15	0.15	0	0.00
b	Fins / Banks	8	2075	400	0.01	0.01	0	0.00
c	Central/State Govt.	2	15950	0	0.07	0.07	0	0.00
d	Venture Cap Fund	0	0	0	0.00	0.00	0	0.00
e	Insurance Comp(s)	3	5100	5000	0.02	0.02	0	0.00
f	Foreign Ins Invest	0	0	0	0.00	0.00	0	0.00
B	Foreign Ven Cap In	0	0	0	0.00	0.00	0	0.00
h	Qualified For. Inv.	0	0	0	0.00	0.00	0	0.00
i	Any Other -Specify	0	0	0	0.00	0.00	0	0.00
i-1		0	0	0	0.00	0.00	0	0.00
i-2		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	28	58775	5400	0.25	0.25	0	0.00
B 2	Non-institutions							
a	Bodies Corporates	173	273998	175971	1.16	1.16	0	0.00
b	Individuals							
	i) upto Rs 1-Lac	26171	5018251	1812769	21.32	21.32	0	0.00
	ii) above Rs1-Lac	35	1790277	1711177	7.61	7.61	0	0.00
c	Qualified For. Inv.	0	0	0	0.00	0.00	0	0.00
d	Any Other -Clr-Mem	4	1896	1896	0.01	0.01	0	0.00
d-1		0	0	0	0.00	0.00	0	0.00
d-2		0	0	0	0.00	0.00	0	0.00
	-OCB	0	0	0	0.00	0.00	0	0.00
	-NRI	25	7152	3852	0.03	0.03	0	0.00
	Sub-Total (B)(2)	26408	7091574	3705665	30.13	30.13	0	0.00
(B)	Total (B)= (B)(1)+(B)(2)	26436	7150349	3711065	30.38	30.38	0	0.00
	TOTAL (A)+(B)	26457	23533604	20094320	100.00	100.00	1764030	7.50

Post Merger there will be no change in Equity Shareholding Pattern of Indokem Limited.



INDOKEM LIMITED (Transferee Company)

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held			Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	
1	Shreya S. singhania	5000	0.02	0	0.00	0.00	
2	Emerald capital service private limited	388920	1.65	0	0.00	0.00	
3	Priyamvada holding limited	1000000	4.25	1000000	4.25	4.25	
4	Priya Mahendra Khatau	6930	0.03	0	0.00	0.00	
5	Vindhyapriya Holding Private Limited	300000	1.27	300000	1.27	1.27	
6	Khatau Leasing And Finance Company	264030	1.12	264030	1.12	1.12	
7	MKK Holdings Private Limited	200000	0.85	200000	0.85	0.85	
8	Asha Mahendra Khatau	10900	0.05	0	0.00	0.00	
9	Leelabai Kishor Khatau	80883	0.34	0	0.00	0.00	
10	Neomy Anil Khatau	12500	0.05	0	0.00	0.00	
11	Priyamvada holding limited	5359869	22.78	0	0.00	0.00	
12	Vindhyapriya Holding Private Limited	2994588	12.72	0	0.00	0.00	
13	Priyanigiri Holding Private Limited	1051971	4.47	0	0.00	0.00	
14	Khatau Holding and Trading Company	847705	3.60	0	0.00	0.00	
15	Khatau Leasing and Finance Company	3567185	15.16	0	0.00	0.00	
16	Asha Marine Products Private Limited	52700	0.22	0	0.00	0.00	
17	MKK Holdings Private Limited	97809	0.42	0	0.00	0.00	
18	Manish Mahendra Khatau	5250	0.02	0	0.00	0.00	
19	Anil Kishor Khatau	42393	0.18	0	0.00	0.00	
20	Mahendra Kishor Khatau	89372	0.38	0	0.00	0.00	
21	Ilesha Anil Khatau	5250	0.02	0	0.00	0.00	
	<b>Total Promoter &amp; Promoter Group</b>	<b>16383255</b>	<b>69.62</b>	<b>1764030</b>	<b>7.50</b>	<b>7.50</b>	





(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to "Public" and holding more than 1% of the total number of shares.

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	AACP1864G	MAYUR MANGALDAS KOTHARI	407769	1.73	0	0	0	0	1.73
2	AUPS2696H	SATHYA S	410290	1.74	0	0	0	0	1.74



(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
				0					
		Total -Public [ 5% & above ]	0	0	0	0	0	0	0





(D)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Promoter/Promoter Group/Public	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Promoter/Promoter Group/Public
			Total Locked in Shares	0	0.000	



*[Handwritten signature]*

**Statement showing details of Depository Receipts (DRs)**

**(II)(a)**

Sr. No.	Ref-Num	e of the H	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
No change in Depository Receipts (DRs) - Post Merger						



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL						



**CERTIFIED TRUE-COPY**

For **INDOKEM LIMITED**  
  
 Chairman & Managing Director

**Statement Showing Shareholding Pattern**

Name of the Company : **INDOKEM LIMITED**  
 Scrip Code : **504092**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares			Shares Pledged or otherwise encumbered
					As a % of (A+B)1	As a % of (A+B+C)	Number of shares	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	32	32	0	0	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>32</b>	<b>32</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
a	Indv NRI/For Ind	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00
c	Institutions	0	0	0	0	0	0	0.00
d	Qualified For Inv.	0	0	0	0	0	0	0.00
e	Any Other Specify	0	0	0	0	0	0	0.00
e-1		0	0	0	0	0	0	0.00
e-2		0	0	0	0	0	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>32</b>	<b>32</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>



(B)	Public shareholding								
1	Institutions								
a	Mutual Funds	0	0	0	0	0	0	0	0.00
b	Fins / Banks	0	0	0	0	0	0	0	0.00
c	Central/State Govt	0	0	0	0	0	0	0	0.00
d	Venture Cap Fund	0	0	0	0	0	0	0	0.00
e	Insurance Compl(s)	0	0	0	0	0	0	0	0.00
f	Foreign Ins Invest	0	0	0	0	0	0	0	0.00
g	Foreign Ven Cap In	0	0	0	0	0	0	0	0.00
h	Qualified For. Inv.	0	0	0	0	0	0	0	0.00
i	Any Other -Specify	0	0	0	0	0	0	0	0.00
i-1		0	0	0	0	0	0	0	0.00
i-2		0	0	0	0	0	0	0	0.00
	Sub-Total (B)(1)	0	0	0	0	0	0	0	0.00
B 2	Non-institutions								
a	Bodies Corporates	0	0	0	0	0	0	0	0.00
	8% Non-cumulative Redeemable Preference Shares	2	2070943	2070943	100	100	100	0	0.00
b	Individuals								
	i) upto Rs 1-Lac	0	0	0	0	0	0	0	0.00
	ii) above Rs1-Lac	0	0	0	0	0	0	0	0.00
c	Qualified For. Inv.	0	0	0	0	0	0	0	0.00
d	Any Other -Clr-Mem	0	0	0	0	0	0	0	0.00
d-1		0	0	0	0	0	0	0	0.00
d-2		0	0	0	0	0	0	0	0.00
	-OCB	0	0	0	0	0	0	0	0.00
	-NRI	0	0	0	0	0	0	0	0.00
	Sub-Total (B)(2)								
(B)	Total (B)= (B)(1)+(B)(2)	2	2070943	2070943	100.00	100.00	100.00	0	0
	TOTAL (A)+(B)	6	2070975	2070975	100.00	100.00	100.00	0	0

Proposed Preference Shares will be issued pursuant to Scheme of Amalgamation and arrangement between Khatau Capacitors Private Limited and Indokem Exports Limited and Indokem Limited and their respective Shareholders and shall not be listed on Stock Exchange.





INDOKEM LIMITED (Transferee Company)

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group":

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)
1	Mahendra Khatau	7	0.00	0.00	0.00	0.00
2	Priya Khatau	11	0.00	0.00	0.00	0.00
3	Asha Khatau	7	0.00	0.00	0.00	0.00
4	Manish Khatau	7	0.00	0.00	0.00	0.00



(f)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to "Public" and holding more than 1% of the total number of shares

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	-	Samudra Dye-Chem Private Limited.	872500	42.13	0	0	0	0	0
2	-	Shubhiabh Chemicals Private Limited	1198443	57.87	0	0	0	0	0



(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1		Samudra Dye-Chem Private Limited.	872500	42.13	0	0	0	0	0
2		Shubhlabh Chemicals Private Limited	1198443	57.87	0	0	0	0	0



(D)(d) Statement showing details of locked-in shares

Sr. No.	Ref. Num	Promoter/Promoter Group/Public	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Promoter/Promoter Group/Public
NIL						



(II)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Ref-Num	Name of the Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
				NIL		





**(ID)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
NIL						



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**FOR INDOCHEM LIMITED**  
  
 Chairman & Managing Director