

# Indokem Limited

(CIN NO. : L31300MH1964PLCO13088)

Registered Office :  
"KHATAU HOUSE", Ground Floor,  
Mogul Lane, Mahim (West),  
Mumbai - 400 016.

Phone : 61236767  
Fax : 61236718  
Website : www.indokem.co.in

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Indokem Limited

(Amt. in Rs.)

	As per last Audited Financial Year 01.04.2013 to 31.03.2014	Previous Audited Period 01.10.2012 to 31.03.2013	Prior to the last Financial Year 01.04.2011 to 30.09.2012
Equity Paid up Capital	24,49,71,880	24,49,71,880	24,49,71,880
Reserves and surplus	(15,24,61,885)	(13,01,74,341)	(12,16,21,843)
Carry forward losses	(33,35,84,851)	(31,12,97,307)	(30,27,44,809)
Net Worth	8,92,04,572	10,82,90,481	11,51,18,365
Miscellaneous Expenditure	5,49,837	9,95,885	13,42,705
Secured Loans	16,70,56,489	15,33,61,110	14,14,22,999
Unsecured Loans	9,16,98,313	8,42,17,167	7,68,53,038
Fixed Assets	24,12,00,090	24,27,48,505	23,99,51,875
Income from Operations	37,04,91,948	17,31,99,847	43,45,24,281
Total Income	37,77,72,766	17,37,84,362	44,45,40,009
Total Expenditure	40,00,60,310	18,23,36,860	53,92,95,094
Profit before Tax	(2,11,03,213)	(85,52,498)	(9,47,26,264)
Profit after Tax	(2,22,87,544)	(85,52,498)	(9,47,35,871)
Cash profit	(1,63,54,636)	(62,55,271)	(7,93,60,973)
EPS(Rupees)	(0.91)	(0.35)	(03.87)
Book value/ per share	03.64	04.42	04.70

For INDOKEM LIMITED

Chairman & Managing Director

# Khatau Capacitors Pvt. Ltd.

Correspondence & Regd. Office : "KHATAU HOUSE", Mogul Lane,  
Mahim (W) , Mumbai - 400 16. (CIN NO. U65990MH1991PTC061972)  
Phone : 61236767 / 10 Fax : 61236741 Mobile : 93231 67246 / 45  
Email : Khataucaps@rediffmail.com / khataucaps@gmail.com

The financial details and capital evolution of the transferor company- Khatau Capacitors Private Limited for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Khatau Capacitors Private Limited

(Amt. in Rs.)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	1,00,000	1,00,000	1,00,000
Reserves and surplus	2,85,886	6,27,270	(5,94,285)
Carry forward losses	-	-	(5,94,285)
Net Worth	3,85,886	7,27,270	(4,94,285)
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	3,39,95,585	3,39,95,585	3,06,84,600
Fixed Assets	3,337	5,561	9,268
Income from Operations	67,20,240	85,39,590	94,92,011
Total Income	69,78,919	86,39,640	96,29,077
Total Expenditure	68,27,429	84,04,252	95,83,818
Profit before Tax	1,51,490	2,35,388	45,259
Profit after Tax	(3,41,384)	12,21,555	36,635
Cash profit	(3,39,160)	12,25,262	42,813
EPS	(34)	122	4
Book value	38.59	72.73	(49.43)

KHATAU CAPACITORS PVT. LTD.

P. B. Ravi Kumar  
DIRECTOR

**INDOKEM EXPORTS LTD.**

Registered Office :  
"KHATAU HOUSE", Ground Floor,  
Mogul Lane, Mahim (West),  
Mumbai - 400 016.

Phone : 61236767  
Fax : 61236718  
Website : www.indokem.co.in

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Indokem Exports Limited

(Amt. in Rs.)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	25,20,300	25,20,300	25,20,300
Reserves and surplus	86,71,642	86,13,202	85,65,030
Carry forward losses	-	-	-
Net Worth	1,11,91,942	1,11,33,502	1,10,85,330
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	19,80,000	19,80,000
Fixed Assets	30,613	3,741	4,357
Income from Operations	1,74,62,805	1,46,34,362	1,29,63,410
Total Income	1,74,78,877	1,46,40,311	1,29,63,410
Total Expenditure	1,73,60,237	1,45,29,955	1,28,52,036
Profit before Tax	1,18,640	1,10,356	1,11,374
Profit after Tax	58,440	48,172	65,695
Cash profit	62,368	48,788	66,419
EPS (Rupees)	0.23	0.19	0.26
Book value	44.41	44.18	43.98

FOR INDOKEM EXPORTS LIMITED

  
DIRECTOR