

INDOKEM LIMITED

Registered Office: Khatau House, Plot No. 410/411, Mogul Lane, Mahim, Mumbai – 400 016

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st March,2012.

(Rs. In Lacs)

Sr. No.	Particulars	Three months ended			Period Ended		Year ended 31/03/2011 Audited
		31/03/2012 Unaudited	31/12/2011 Unaudited	31/03/2011 Unaudited	31/03/2012 Unaudited	31/03/2011 Unaudited	
1.	a) Net Sales / Income from operations	673	599	621	2,468	2,786	2,766
	b) Other Operating Income	32	6	3	51	123	91
2.	Expenditure						
	a) (Inc.) / Dec.in stock in trade & WIP	-	-	209	-	210	117
	b) Consumption of raw material	-	-	-	-	-	-
	c) Purchase of traded goods	461	430	391	1,832	2,126	2,212
	d) Employee Cost	60	64	69	248	279	246
	e) Depreciation	37	83	86	270	313	300
	f) Other Expenditure	200	162	112	546	374	626
	g) Power & Fuel	-	-	-	-	-	15
	h) Total	758	739	867	2,896	3,302	3,516
3.	Profit from Operations before Other Income, Int.& Exceptional items	(53)	(134)	(243)	(377)	(393)	(659)
4.	Other Income	3	1	15	16	96	79
5.	Profit before Interest but before Exceptional items	(50)	(133)	(228)	(361)	(297)	(580)
6.	Interest	72	73	99	296	399	372
7.	Profit(+)/Loss (-) after Interest but before Exceptional items	(122)	(206)	(327)	(657)	(696)	(952)
8.	Exceptional Items	0	-	(227)	(192)	(227)	-
9.	Profit(+)/Loss (-) from Ordinary activities before tax	(122)	(206)	(554)	(849)	(923)	(952)
10.	Tax Expense	-	-	-	-	-	-
11.	Net Profit(+)/Loss(-) from Ordinary activities after Tax	(122)	(206)	(554)	(849)	(923)	(952)
12.	Extraordinary item (net of tax expense Rs.)	-	-	-	-	-	-
13.	Net Profit(+) / Loss (-) for the period	(122)	(206)	(554)	(849)	(923)	(952)
14.	Paid up equity shares capital (Face Value Rs.10/- per share)	2,450	2,450	2,450	2,450	2,450	2,450
15.	Reserve excluding Revaluation reserve as per Balance Sheet of Previous year	-	-	-	-	-	-
16.	Earnings per share (EPS)						
	a) Basic and diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	(2.68)	(0.79)	(1.33)	(2.68)	(2.84)	(3.89)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(3.47)	(1.58)	(2.26)	(3.47)	(3.77)	(3.89)
17.	Public Shareholding						
	a) Number of Shares	7,150,349	7,150,349	7,150,899	7,150,349	7,150,899	7,150,899
	b) Percentage of share holding	29.19%	29.19%	29.19%	29.19%	29.19%	29.19%
18.	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	2,727,614	2,727,614	2,727,614	2,727,614	2,727,614	2,727,614
	- Percentage of shares(as a percentage of the total shareholding of promoter and promoter group)	15.72%	15.72%	15.72%	15.72%	15.72%	15.72%
	- Percentage of shares(as a percentage of the total share capital of the company)	11.13%	11.13%	11.13%	11.13%	11.13%	11.13%
	b) Non - Encumbered						
	- Number of shares	14,619,225	14,619,225	14,618,675	14,619,225	14,618,675	14,618,675
	- Percentage of shares(as a percentage of the total shareholding of promoter and promoter group)	84.28%	84.28%	84.28%	84.28%	84.28%	84.28%
	- Percentage of shares(as a percentage of the total share capital of the company)	59.68%	59.68%	59.67%	59.68%	59.67%	59.67%

Notes:

1. The company has opted to publish standalone results.
2. The above unaudited financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 7th May, 2012.
3. During the quarter ended 31st March,2012 the company has received 'Nil' investors' complaints, resolved 'Nil' investors' complaints and no complaints were pending as at the end of the quarter.
4. Provision for deferred tax if any will be made in the year end.
5. Company has extended its financial year by 3 months and Annual Accounts will be prepared for 15 months i.e. from 01.04.2011 to 30.06.2012 and all the statutory compliances have been complied with in this regard.

STATEMENT OF ASSETS AND LIABILITIES AS UNDER CLAUSE 41(V) (h) OF THE LISTING AGREEMENT

Rs. In Lacs

Sr. No.	Particulars	As at 31.03.2012
1	Shareholders' Funds :	
	a) Capital	2,449.72
	b) Reserves & Surplus	1,811.23
2	Loan Funds	1,816.56
	Total	6,077.51
3	Fixed Asset (Net)	2,269.07
4	Investments	400.48
5	Current Assets, Loans and Advances	
	a) Inventories	913.68
	b) Sundry debtors	946.65
	c) Cash and Bank Balances	36.78
	d) Loans and Advances	360.06
	Total	2,257.17
	Less : Current Liabilities and Provisions:	
	e) Liabilities	1,726.61
	f) Provisions	68.03
	Net Current Assets	462.53
6	Miscellaneous Expenditure	16.90
7	Profit & Loss Account	2,928.53
	Total	6,077.51

For Indokem Limited

Sd/-

Mahendra K Khatau
Chairman & Managing Director

Place : Mumbai

Date : 7th May, 2012