

**IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO. 445 OF 2015**

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTIONS NO. 228 OF 2015

In the matter of the Companies Act, 1956 (1 of 1956) or any corresponding provisions of the Companies Act, 2013;

AND

In the matter of Sections 391 to 394 read with Section 100 to 103 of the Companies Act, 1956 or any corresponding provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation and Arrangement between Khatau Capacitors Private Limited and Indokem Exports Limited and Indokem Limited and their respective Shareholders

Indokem Limited, a company)
incorporated under the provisions of the Companies Act,) 1956 and having its registered office at Khatau House,)
Plot No. 410/411, Mogul Lane, Mahim (West))
Mumbai, Maharashtra - 400016.)...Petitioner Company

NOTICE OF HEARING OF PETITION

A Petition under Section 391 to 394 of the Companies Act, 1956 for the sanction of amalgamation and arrangement embodied in the Scheme of Amalgamation and Arrangement between Khatau Capacitors Private Limited, Transferor Company 2, and Indokem Exports Limited, Transferor Company 1 and Indokem Limited, Petitioner Company and their respective shareholders, presented by the Petitioner Company on 14th day of May, 2015 and was admitted by this Hon'ble Court on 3rd day of July, 2015 and fixed for hearing before the Hon'ble Judge taking company matters on 7th day of August, 2015 at 11.00 o'clock in the forenoon or soon thereafter. Any one desirous of supporting or opposing the said Petition should send to the Petitioner Company's Advocates, notice of his intention signed by him or his Advocate, with his name and address, so as to reach them not later than two days before the date fixed for the hearing of the Petition, the grounds of opposition or a copy of affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the Petitioner Company's Advocates to any person requiring the same on payment of the prescribed charges for the same.

HEMANT SETHI & CO.

Advocates for the Petitioner,
1602, Nav Parmanu,
Behind Amar Cinema,
Chembur, Mumbai - 400 071.

Place: Mumbai

Date: 7th July 2015