

# Indokem Limited

(CIN: L31300MH1964PLC013088)

**Registered Office:**

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29<sup>th</sup> September, 2023

To,  
**BSE Limited**  
Corporate Relationship Dept.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001.

**Scrip code: 504092**

**Sub: Scheme of Amalgamation of Refnol Resins and Chemicals Limited with Indokem Limited**

**Ref: Intimation under Regulation 30(7) of SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015)**

Respected Sir / Madam,

Further to our intimation dated 27<sup>th</sup> September, 2023 and other previous intimations in connection with the aforementioned subject, we wish to inform you that Hon'ble National Company Law Tribunal, Mumbai Bench has passed order dated 14<sup>th</sup> July, 2023 in regard to approving the Scheme of Amalgamation of Refnol Resins and Chemicals Limited (“**Transferor Company**” or “**Refnol**”) with Indokem Limited (“**Transferee Company**” or “**Indokem**”) and their respective Shareholders under Section 230 to 232 of the Companies Act, 2013.

The Scheme of Arrangement in the nature of Amalgamation has become effective from today i.e. 29<sup>th</sup> September, 2023 after filing of necessary forms with Ministry of Corporate Affairs / Registrar of Companies, Mumbai today (i.e. 29<sup>th</sup> September, 2023).

We request you to take the same on your record and disseminate the same.

Thanking You.

Yours truly,  
For INDOKEM LIMITED

Rajesh D. Pisal  
Company Secretary and Compliance Officer