

Indokem Limited

(CIN NO.: L31300MH1964PLC013088)

Registered Office :
"KHATAU HOUSE", Ground Floor,
Mogul Lane, Mahim (West),
Mumbai - 400 016.

Phone : 61236767
Fax : 61236718
Website : www.indokem.co.in

IN THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

C.P. (C.A.A.)/233/MB/2022

IN

C.A (C.A.A.)/ 191/MB/2022

In the matter of the Companies Act, 2013

AND

*In the matter of Section 230 to Section 232 of the
Companies Act, 2013 and other applicable provi-
sions of the Companies Act, 2013 and Rules
framed thereunder.*

AND

*In the matter of Amalgamation of Refnol Resins
and Chemicals Limited ('Refnol' or 'Transferor
Company') with Indokem Limited ('Indokem' or
'Transferee Company') and their respective
shareholders.*

Indokem Limited
CIN: L31300MH1964PLC013088

)...First Applicant Company/
) Transferee Company



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NOTICE TO THE INCOME TAX AUTHORITIES

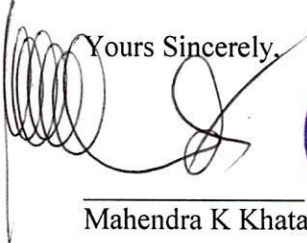
[Pursuant to Section 230 (5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

To,
The Income-tax Officer,
Ward 6(3)(1), Room no. 524, 5th Floor,
Aaykar Bhavan, Maharshi Karve Road,
Churchgate, Mumbai – 400 020

Dear Sir,

Notice is hereby given that the Bench of the National Company Law Tribunal at Mumbai (the 'Tribunal') comprising of Hon'ble Shri Shyam Babu Gautam (Technical) and Hon'ble P.N. Deshmukh (Judicial) by an order dated 09th December 2022 has admitted the Company Scheme Petition sanctioning Scheme of Amalgamation of Refinol Resins and Chemicals Limited with Indokem Limited and their respective shareholders and kept for Final Hearing on 20th January 2023.

Yours Sincerely,



Mahendra K Khatau
Chairman and Managing Director
DIN: 00062794
Date: 16th December 2022
Place: Mumbai

Enclosure:

1. Copy of order of the Tribunal
2. Copy of Petition

