

INDOKEM LIMITED

CIN NO. L31300MH1964PLC013088

Regd.Off : Plot No. 410/411, Khatau
House, Mogul Lane, Mahim,
Mumbai-400016

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NOTICE

Notice is hereby given that on the Page No. 1 of the Notice and Explanatory Statement dated 30th March, 2015, dispatched on behalf of **Indokem Limited**, the applicant Company in the matter of Scheme of Amalgamation and Arrangement between Khatau Capacitors Private Limited and Indokem Exports Limited and Indokem Limited and their respective shareholders on 1st April, 2015, the day of the Court Convened Meeting of the Equity Shareholders has been inadvertently referred to as Friday. The same may be read as Thursday.

For INDOKEM LIMITED

Sd/-

**Mr. Mahendra K. Khatau
Chairman appointed for
the meeting**

Dated this 30th day of April, 2015

Place: Mumbai