

Indokem Limited

CIN: L31300MH1964PLC013088

Regd. Office: "KHATAU HOUSE," Ground Floor, Mogul Lane, Mahim (West), Mumbai – 400 016.

Tel: 91-22-61236767, Fax: 91-22-612367148, website: www.indokem.co.in Email ID: iklsecretarial@gmail.com

Results of Postal Ballot and E-voting for :

1. Scheme of Amalgamation and Arrangement
2. Disposal of one of the Undertakings of the Company

It is hereby informed to the shareholders of the Company that the Company has conducted Postal Ballot and E-voting pursuant to Section 110 and other applicable provisions of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2014 as amended from time to time and Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013 and Circular No. CIR/CFD/DIL/8/2013 dated 21st May, 2013 issued by Securities and Exchange Board of India, for obtaining Shareholders' approval as detailed in the Notice of Postal Ballot and E-voting dated March 30, 2015 for:

Postal Ballot - 1

Resolution No. 1 – Scheme of Amalgamation and Arrangement between Khatau Capacitors Private Limited and Indokem Exports Limited and Indokem Limited and their respective shareholders.

Resolution No. 2 – the equity shares held by Khatau Capacitors Private Limited in Indokem as on the Effective Date, if any, shall be cancelled as per the Scheme of Amalgamation and Arrangement between Khatau Capacitors Private Limited and Indokem Exports Limited and Indokem Limited and their respective shareholders.

Postal Ballot - 2

For sale/ assignment/ transfer/ disposal of land situated at Plot No. 2900, GIDC, Ankleshwar, Dist. Bharuch, Gujarat State.

The Board of Directors of the Company had appointed Mrs. Samita Tanksale, Practicing Company Secretary as Scrutinizer for the Postal Ballot and E-voting.

Based on the Scrutinizers report dated May 2, 2015, the Company has, on May 2, 2015, declared the results of Postal Ballot and E-voting. The summary of the results is given below:

Postal Ballot - 1

Resolution No.	Total (Postal Ballot and E-voting)		In favour (Postal Ballot and E-voting)			Against (Postal Ballot and E-voting)		
	No. of Valid Votes	No. of Equity Shares	No. of Valid Votes	No. of Equity Shares	%	No. of Valid Votes	No. of Equity Shares	%
1.	230	1,68,41,269	208	1,68,33,695	99.95%	22	7574	0.04%
2.	230	1,68,41,319	208	1,68,33,695	99.95%	22	7624	0.04%

Postal Ballot - 2

Resolution No.	Total (Postal Ballot and E-voting)		In favour (Postal Ballot and E-voting)			Against (Postal Ballot and E-voting)		
	No. of Valid Votes	No. of Equity Shares	No. of Valid Votes	No. of Equity Shares	%	No. of Valid Votes	No. of Equity Shares	%
1.	217	1,68,32,754	193	1,68,25,530	99.95%	24	7,224	0.04%

Accordingly, the Company has announced that the resolutions set out in the notice dated March 30, 2015, stand duly approved by shareholders with requisite majority.

For Indokem Limited

Sd/-

Mr. Mahendra K. Khatau
Chairman

Place: Mumbai

Date: May 4, 2015