

INDOKEM LIMITED

Registered Office: Khatau House, Plot No. 410/411, Mogul Lane, Mahim, Mumbai – 400 016

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th June,2011. & AUDITED RESULTS FOR THE YEAR ENDED 31st MARCH,2011

(Rs.In Lacs)

	PARTICULARS	3 Months ended	3 Months ended	Previous	Previous
		30/06/2011	30/06/2010	Accounting	Accounting
		Unaudited	Unaudited	Audited	Audited
1.	a) Net Sales / Income from operations	603	675	2,766	5,190
	b) Other Operating Income	10	1	91	146
2.	Expenditure				
	a) (Inc.) / Dec.in stock in trade & WIP	-	-	117	402
	b) Consumption of raw material	-	32	-	593
	c) Purchase of traded goods	474	514	2,212	3,690
	d) Employee Cost	63	59	246	311
	e) Depreciation	40	75	300	302
	f) Other Expenditure	75	92	626	643
	g) Power & Fuel	-	-	15	11
	h) Total	652	771	3,516	5,953
3.	Profit from Operations before Other Income, Int.& Exceptional items	(39)	(95)	(659)	(617)
4.	Other Income	6	38	79	164
5.	Profit before Interest but before Exceptional items	(33)	(58)	(580)	(452)
6.	Interest	72	92	372	476
7.	Profit(+) / Loss (-) after Interest but before Exceptional items	(105)	(150)	(952)	(929)
8.	Exceptional Items	-	-	-	-
9.	Profit(+)/Loss (-) from Ordinary activities before tax	(105)	(150)	(952)	(929)
10.	Tax Expense	-	-	-	-
11.	Net Profit(+)/Loss(-) from Ordinary activities after Tax	(105)	(150)	(952)	(929)
12.	Extraordinary item (net of tax expense Rs.)	-	-	-	-
13.	Net Profit(+) / Loss (-) for the period	(105)	(150)	(952)	(929)
14.	Paid up equity shares capital (Face Value Rs.10/- per share)	2,450	2,450	2,450	2,450
15.	Reserve excluding Revaluation reserve as per Balance Sheet of Previous year	-	-	-	-
16.	Earnings per share (EPS)	-	(0.61)		
	a) Basic and diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	(0.43)	(0.43)	(3.89)	(3.79)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(0.43)	(0.49)	(3.89)	(3.79)
17.	Public Shareholding				
	a) Number of Shares	7,150,899	7,869,395	7,150,899	7,205,865
	b) Percentage of share holding	29.19%	32.12%	29.19%	29.41%
18.	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	2,727,614	5,297,272	2,727,614	5,297,272
	- Percentage of shares(as a percentage of the total shareholding of promoter and promoter group)	15.72%	31.86%	15.72%	30.64%
	- Percentage of shares(as a percentage of the total share capital of the company)	11.13%	21.62%	11.13%	21.62%
	b) Non - Encumbered				
	- Number of shares	14,618,675	11,330,521	14,618,675	11,994,051
	- Percentage of shares(as a percentage of the total shareholding of promoter and promoter group)	84.28%	68.14%	84.28%	69.15%
	- Percentage of shares(as a percentage of the total share capital of the company)	59.67%	46.25%	59.67%	48.96%

Notes:

1. The company has opted to publish standalone results
2. The above unaudited financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 29th July, 2011.
3. During the quarter ended 30th June,2011 the company has received ' Nil ' investors' complaints,resolved ' Nil ' investors' complaints and no complaints were pending as at the end of the quarter.
4. Matters with GIDC have been resolved amicably, However the operations of Ankleshwar factory continue to be under suspension
5. Company's subsidiary Kapsales Electricals Limited has been deregistered by Board of Industrial Financial Reconstruction pursuant to its order dated 18.03.2011 subsequent to its net worth becoming positive. Now w.e.f. 06.04.2011 Kapsales Electricals Limited has ceased to be a subsidiary of Indokem Limited as the Company has sold its entire equity holdings in Kapsales Electricals Limited
6. Provision for deferred tax if any will be made in the year end.

**For Indokem Limited
Sd/-**

**Mahendra K Khatau
Chairman & Managing Director**

**Place : Mumbai
Date : 29th July, 2011**