

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Indokem Limited

Quarter Ended : 30-09-2014

Scrip Code : 504092



| Partly paid-up Shares                 | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|-----------------------------|--|--|
| Held by Promoters/<br>Promoters Group | 0                           |  |  |
| Held by Public                        | 0                           |  |  |
| <b>TOTAL - D</b>                      | <b>0</b>                    |  |  |

| Outstanding Conv. Securities          | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|------------------------------|---|--|
| Held by Promoters/<br>Promoters Group | 0                            |   |  |
| Held by Public                        | 0                            |   |  |
| <b>TOTAL - E</b>                      | <b>0</b>                     |   |  |

| Warrants :                            | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|----------------|--------------------------------|--|
| Held by Promoters/<br>Promoters Group | 0              |                                |  |
| Held by Public                        | 0              |                                |  |
| <b>TOTAL - F</b>                      | <b>0</b>       |                                |  |

|  |                 |
|--|-----------------|
| <b>Total paid-up Capital of the Company assum- ing full conv. Of warrants &amp; securities</b> | <b>24497188</b> |
|--|-----------------|

## Statement Showing Shareholding Pattern - Table (I)(a)

Indokem Limited

Scrip Code : 504092

Quarter Ended : 30-09-2014



| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                    |                        |                        |  |  |                            |  |                               |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                               |
| a             | Individual/Huf  | 9                      | 258478                 | 258478                                       | 1.055  | 1.055                      | 0                                      | 0.000                         |
| b             | Central/State Gov   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Bodies Corporates   | 13                     | 17088361               | 17088361                                     | 69.756   | 69.756                     | 2727614                                | 15.962                        |
| d             | Fins / Banks  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other specify   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               |   |                        |                        |  |  |                            |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub Total(A)(1)</b>  | <b>22</b>              | <b>17346839</b>        | <b>17346839</b>                              | <b>70.812</b>  | <b>70.812</b>              | <b>2727614</b>                         | <b>15.724</b>                 |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                               |
| a             | Indv NRI/For Ind  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Institutions  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| d             | Qualified For.Inv.  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other Specify   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               |   |                        |                        |  |  |                            |  |                               |
|               |   |                        |                        |  |  |                            |  |                               |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.000</b>   | <b>0.000</b>               | <b>0</b>                               | <b>0.000</b>                  |
|               | <b>Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)</b> | <b>22</b>              | <b>17346839</b>        | <b>17346839</b>                              | <b>70.812</b>  | <b>70.812</b>              | <b>2727614</b>                         | <b>15.724</b>                 |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                               |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                               |
| a             | Mutual Funds  | 15                     | 35650                  | 0  | 0.146  | 0.146                      |  |                               |
| b             | Fins / Banks  | 8                      | 2075                   | 400  | 0.008  | 0.008                      |  |                               |
| c             | Central/State Govt  | 2                      | 15950                  | 0  | 0.065  | 0.065                      |  |                               |
| d             | Venture Cap Fund  | 1                      | 9025                   | 9025   | 0.037  | 0.037                      |  |                               |
| e             | Insurance Comp(s)   | 3                      | 5100                   | 5000   | 0.021  | 0.021                      |  |                               |

## Statement Showing Shareholding Pattern - Table (I)(a)

Indokem Limited

Scrip Code : 504092

Quarter Ended : 30-09-2014



| Category code | Category of Shareholder                        | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| f             | Foreign Ins Invest                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| g             | Foreign Ven Cap In                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| h             | Qualified For.Inv.                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i             | Any Other -Specify                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-1           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-2           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | Sub-Total (B)(1)                               | 29                     | 67800                  | 14425  | 0.277  | 0.277                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
| B 2           | Non-institutions                               |                        |                        |  |  |                            |  |                               |
| a             | Bodies Corporates                              | 178                    | 291807                 | 195480                                       | 1.191  | 1.191                      |  |                               |
| b             | Individuals                                    |                        |                        |  |  |                            |  |                               |
|               | i) upto Rs 1-Lac                               | 26117                  | 5006548                | 1812911                                      | 20.437   | 20.437                     |  |                               |
|               | ii) above Rs1-Lac                              | 34                     | 1769580                | 1690480                                      | 7.224  | 7.224                      |  |                               |
| c             | Qualified For.Inv.                             | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Any Other -Clr-Mem                             | 7                      | 7401                   | 7401   | 0.030  | 0.030                      |  |                               |
| d-1           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d-2           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -OCB   | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -NRI   | 26                     | 7213                   | 3913   | 0.029  | 0.029                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | Sub-Total (B)(2)                               | 26362                  | 7082549                | 3710185                                      | 28.912   | 28.912                     |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
| (B)           | Total (B)= (B)(1)+(B)(2)                       | 26391                  | 7150349                | 3724610                                      | 29.188   | 29.188                     |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | TOTAL (A)+(B)                                  | 26413                  | 24497188               | 21071449                                     |  | 100.000                    | 2727614                                | 11.134                        |
|               |  |                        |                        |  |  |                            |  |                               |
| (C)           | Held by Custodians against Depository Receipts |                        |                        |  |  |                            |  |                               |
|               | PROMOTER & PRO GRP                             | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               | PUBLIC   | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               |  |                        |                        |  |  |                            |  |                               |
|               | GRAND TOTAL (A)+(B)+(C)                        | 26413                  | 24497188               | 21071449                                     |  | 100.000                    | 2727614                                | 11.134                        |

(D)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Ref- No  | Name of the shareholder             | Total Shares held |                                     | Shares pledged or otherwise encumbered |                        |                                     | Details of warrant      |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|----------|-------------------------------------|-------------------|-------------------------------------|--|------------------------|-------------------------------------|-------------------------|--|---------------------------------------|--|---|
|         |          |                                     | Number            | As a % of grand total (A)+(B)+( C ) | Number                                 | % of Total shares held | As a % of grand total (A)+(B)+( C ) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class |   |
| 1       | 00105134 | SHREYA S. SINGHANIA                 | 5000              | 0.020                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.020   |
| 2       | 00244055 | EMERALD CAPITAL SERVICES PVT LT     | 388920            | 1.588                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 1.588   |
| 3       | 10709682 | PRIYAMVADA HOLDINGS LIMITED         | 1000000           | 4.082                               | 1000000                                | 100.000                | 4.082                               | 0                       | 0.000  | 0                                     | 0.000  | 4.082   |
| 4       | 11407842 | PRIYA MAHENDRA KHATAU               | 6930              | 0.028                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.028   |
| 5       | 12420040 | VINDHYAPRIYA HOLDINGS PRIVATE LIMIT | 300000            | 1.225                               | 300000                                 | 100.000                | 1.225                               | 0                       | 0.000  | 0                                     | 0.000  | 1.225   |
| 6       | 12421155 | KHATAU LEASING AND FINANCE COMPANY  | 264030            | 1.078                               | 264030                                 | 100.000                | 1.078                               | 0                       | 0.000  | 0                                     | 0.000  | 1.078   |
| 7       | 12421632 | MKK HOLDINGS PRIVATE LIMITED        | 200000            | 0.816                               | 200000                                 | 100.000                | 0.816                               | 0                       | 0.000  | 0                                     | 0.000  | 0.816   |
| 8       | 18997749 | KHATAU CAPACITORS PRIVATE LIMITED   | 963584            | 3.933                               | 963584                                 | 100.000                | 3.933                               | 0                       | 0.000  | 0                                     | 0.000  | 3.933   |
| 9       | 20205536 | ASHA MAHENDRA KHATAU                | 10900             | 0.044                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.044   |
| 10      | 20205552 | LEELABAI KISHORE KHATAU             | 80883             | 0.330                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.330   |
| 11      | 20216901 | NEOMY ANIL KHATAU                   | 12500             | 0.051                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.051   |
| 12      | 20709682 | PRIYAMVADA HOLDINGS LIMITED         | 5359869           | 21.880                              | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 21.880  |
| 13      | 22420040 | VINDHYAPRIYA HOLDINGS PRIVATE LIMIT | 2994588           | 12.224                              | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 12.224  |
| 14      | 22420058 | PRIYANILGIRI HOLDINGS PRIVATE LIMIT | 1051971           | 4.294                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 4.294   |
| 15      | 22421147 | KHATAU HOLDINGS AND TRADING COMPANY | 847705            | 3.460                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 3.460   |
| 16      | 22421155 | KHATAU LEASING AND FINANCE COMPANY  | 3567185           | 14.562                              | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 14.562  |
| 17      | 22421164 | ASHA MARINE PRODUCTS PRIVATE LIMITE | 52700             | 0.215                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.215   |
| 18      | 22421632 | MKK HOLDINGS PRIVATE LIMITED        | 97809             | 0.399                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.399   |
| 19      | 22564047 | MANISH MAHENDRA KHATAU              | 5250              | 0.021                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.021   |
| 20      | 22594992 | ANIL KISHORE KHATAU                 | 42393             | 0.173                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.173   |
| 21      | 22595016 | MAHENDRA KISHORE KHATAU             | 89372             | 0.365                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.365   |
| 22      | 22600338 | ILESHA ANIL KHATAU                  | 5250              | 0.021                               | 0                                      | 0.000                  | 0.000                               | 0                       | 0.000  | 0                                     | 0.000  | 0.021   |
|         |          |                                     |                   |                                     |  |                        |                                     |                         |  |                                       |  |   |
|         |          | Total Promoter & Promoter Group     | 17346839          | 70.812                              | 2727614                                | 15.724                 | 11.134                              | 0                       | 0.000  | 0                                     | 0.000  | 70.809  |





**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Ref- Num</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> | <b>Promoter/Promoter Group/Public</b> |
|----------------|-----------------|--------------------------------|-----------------------------------|---|---------------------------------------|
|                |                 |                                |                                   |   |                                       |
|                |                 |                                |                                   |   |                                       |
|                |                 | Total Locked in Shares         | 0                                 | 0.000   |                                       |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Ref-Num</b> | <b>Name of theHolder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|----------------|--------------------------|--|----------------------------------|--|--|
|                |                |                          |  |                                  |  |  |



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Ref-Num</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|----------------|------------------------------|--|----------------------------------|--|--|
|                |                |                              |  |                                  |  |  |