

# Indokem Limited

(CIN NO.: L31300MH1964PLC013088)

Registered Office :  
"KHATAU HOUSE", Ground Floor,  
Mogul Lane, Mahim (West),  
Mumbai - 400 016.

Phone : 61236767  
Fax : 61236718  
Website : www.indokem.co.in

IN THE NATIONAL COMPANY LAW TRIBUNAL,  
MUMBAI BENCH

C.P. (C.A.A.)/233/MB/2022

IN

C.A (C.A.A.)/ 191/MB/2022

*In the matter of the Companies Act, 2013*

AND

*In the matter of Section 230 to Section 232 of the  
Companies Act, 2013 and other applicable provi-  
sions of the Companies Act, 2013 and Rules  
framed thereunder.*

AND

*In the matter of Amalgamation of Refinol Resins  
and Chemicals Limited ('Refnol' or 'Transferor  
Company') with Indokem Limited ('Indokem' or  
'Transferee Company') and their respective  
shareholders.*

Indokem Limited  
CIN: L31300MH1964PLC013088

)...First Applicant Company/  
) Transferee Company



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## NOTICE TO THE REGIONAL DIRECTOR

[Pursuant to Section 230 (5) of the Companies Act, 2013 and Rule 8 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

To,  
**Regional Director,**  
Western Region, Ministry of Corporate Affairs,  
Everest, 5th Floor,  
100 Marine Drive,  
Mumbai- 400002



Dear Sir,

Notice is hereby given that the Bench of the National Company Law Tribunal at Mumbai (the 'Tribunal') comprising of Hon'ble Shri Shyam Babu Gautam (Technical) and Hon'ble P.N. Deshmukh (Judicial) by an order dated 09<sup>th</sup> December 2022 has admitted the Company Scheme Petition sanctioning Scheme of Amalgamation of Refnol Resins and Chemicals Limited with Indokem Limited and their respective shareholders and kept for Final Hearing on 20<sup>th</sup> January 2023.

Yours Sincerely,



Mahendra K. Khatau  
Chairman and Managing Director  
DIN: 00062794  
Date: 16<sup>th</sup> December 2022  
Place: Mumbai

Enclosure:

1. Copy of order of the Tribunal
2. Copy of Petition