

# Indokem Limited

(CIN NO.: L31300MH1964PLC013088)

**Registered Office :**  
"KHATAU HOUSE", Ground Floor,  
Mogul Lane, Mahim (West),  
Mumbai - 400 016.

Phone : 61236767  
Fax : 61236718  
Website : www.indokem.co.in

## FINANCIAL DETAILS OF THE TRANSFEREE COMPANY FOR THE PREVIOUS 3 YEARS AS PER THE AUDITED STATEMENT OF ACCOUNTS

Name of the Company: Indokem Limited

Rs. in Crores

	As per Unaudited Financial Results*	As per last Audited Financial Year*	1 year prior to the last Audited Financial Year*	2 years prior to the last Audited Financial Year*
	Q3 2021-22	2020-21	2019-20	2018-19
Equity Paid up Capital	24.33	24.33	24.33	24.33
Reserves and Surplus	9.80	7.59	4.70	4.04
Carry forward losses	11.31	13.56	16.52	17.03
Net Worth**	34.13	31.92	29.03	28.37
Miscellaneous Expenditure	0	0.00	0.00	0.00
Secured Loans	3.49	3.74	3.38	3.97
Unsecured Loans	7.63	5.62	5.11	4.72
Fixed Assets (includes Goodwill and Capital Work in Progress)	27.12	27.19	27.35	27.16
Income from Operations	82.75	79.24	89.61	79.40
Total Income	83.14	79.47	90.55	80.73
Total Expenditure	80.90	76.48	90.04	81.89
Profit before Tax <sup>^</sup>	2.25	2.99	0.51	-1.16
Profit after Tax <sup>^</sup>	2.25	2.96	0.51	-1.16
Cash flow from operation		0.28	-0.09	0.03
Diluted EPS	0.92	1.22	0.21	-0.47
Book Value per share	10	10.00	10.00	10.00

\* Figures based on Standalone Financial Statements.

\*\*Net Worth has been calculated as Paid-up Share Capital + Other Equity/Reserves & Surplus

<sup>^</sup>Profit before other comprehensive income.

For & On Behalf Of  
Indokem Limited





Signature with Stamp

Name: Mr. Rajesh Pisal

Designation: Company Secretary and Compliance Officer



**FINANCIAL DETAILS OF THE TRANSFEROR COMPANY FOR THE PREVIOUS 3 YEARS  
AS PER THE AUDITED STATEMENT OF ACCOUNTS**

**Name of the Company:** Refnol Resins and Chemicals Limited

*Rs. in Crores*

	As per last Unaudited Financial Results*	As per last Audited Financial Year*	1 year prior to the last Audited Financial Year*	2 years prior to the last Audited Financial Year*
	Q3 2021-22	2020-21	2019-20	2018-19
Equity Paid up Capital	3.09	3.09	3.09	3.09
Reserves and Surplus	9.05	9.62	9.88	9.79
Carry forward losses	-	-	-	-
Net Worth**	12.36	12.93	13.19	13.10
Miscellaneous Expenditure	-	-	-	-
Secured Loans	5.10	4.21	4.79	4.01
Unsecured Loans	0.73	1.60	1.47	1.75
Fixed Assets	15.16	14.82	15.22	15.44
Income from Operations	23.69	19.01	26.02	31.56
Total Income	23.72	19.16	26.41	31.93
Total Expenditure	24.29	19.42	26.02	31.06
Profit before Tax <sup>^</sup>	(0.57)	(0.34)	0.57	0.87
Profit after Tax <sup>^</sup>	(0.57)	(0.34)	0.48	0.87
Cash flow from operation	(0.15)	(0.08)	0.06	0.16
Diluted EPS	(1.83)	(1.10)	1.56	2.83
Book Value per share	39.99	41.85	42.69	42.40

\* Figures based on Standalone Financial Statements.

\*\*Net Worth has been calculated as Paid-up Share Capital + Other Equity/Reserves & Surplus

<sup>^</sup>Profit before other comprehensive income.

For & On Behalf Of  
**Refnol Resins and Chemicals Limited**

Bilal  
Abdulkadar  
Topia

Digitally signed by Bilal  
Abdulkadar Topia  
Date: 2022.01.15  
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**Signature with Stamp**  
**Name:** Mr. Bilal Topia  
**Designation:** Company Secretary